

**A RESOLUTION
AS SUBSTITUTED BY FINANCE/EXECUTIVE COMMITTEE**

09-R-1058

A RESOLUTION AUTHORIZING THE CHIEF FINANCIAL OFFICER TO ISSUE A REFUND TO BISHOP & BROGDON COMPANY IN AN AMOUNT NOT TO EXCEED FIVE THOUSAND EIGHT HUNDRED EIGHTY SIX DOLLARS AND THIRTY SIX CENTS (\$5,886.36) FOR AN OVERPAYMENT OF BUSINESS TAX FEES; ALL FUNDS SHALL BE CHARGED TO AND PAID FROM FDOA 1001(General Fund) 200301 (NDP Unallocated –Citywide Employee Expenses) 5730012 (Account Refunds) 154000 (Function Activity Human Resources); AND FOR OTHER PURPOSES.

WHEREAS, Bishop & Brogdon Company has requested a refund in the amount of FIVE THOUSAND EIGHT HUNDRED EIGHTY SIX DOLLARS AND THIRTY SIX CENTS (\$5,886.36) for an overpayment of business tax fees for revenue generated from the 2006 thru 2008 tax year in error due to relocation of the company to the Fulton County Taxing jurisdiction creating dual taxation ; and

WHEREAS, Bishop & Brogdon Company has submitted supporting documents to the Office of Revenue to substantiate its claim; and

WHEREAS, the Office of Revenue investigated the claim and has determined that Bishop & Brogdon Company is entitled to a refund in an amount not to exceed FIVE THOUSAND EIGHT HUNDRED EIGHTY SIX DOLLARS AND THIRTY SIX CENTS (\$5,886.36).

THE CITY COUNCIL OF THE CITY OF ATLANTA, GEORGIA, HEREBY RESOLVES, that the Chief Financial Officer is hereby directed to issue a refund to Bishop & Brogdon Company in an amount not to exceed FIVE THOUSAND EIGHT HUNDRED EIGHTY SIX DOLLARS AND THIRTY SIX CENTS (\$5,886.36) for overpayment of business tax fees to the City of Atlanta from 2006 thru 2008.

BE IT FURTHER RESOLVED, that said refund shall be charged to and paid from FDOA 1001(General Fund) 200301 (NDP Unallocated –Citywide Employee Expenses) 5730012 (Account Refunds) 154000 (Function Activity Human Resources).

**A RESOLUTION BY
FINANCE/EXECUTIVE COMMITTEE**

A RESOLUTION AUTHORIZING THE CHIEF FINANCIAL OFFICER TO ISSUE A REFUND TO BISHOP & BROGDON COMPANY IN AN AMOUNT NOT TO EXCEED SEVEN THOUSAND NINE HUNDRED FORTY FIVE DOLLARS AND TEN CENTS (\$7,945.10) FOR AN OVERPAYMENT OF BUSINESS TAX FEES; ALL FUNDS SHALL BE CHARGED TO AND PAID FROM FDOA 1001(General Fund) 200301 (NDP Unallocated –Citywide Employee Expenses) 5730012 (Account Refunds) 154000 (Function Activity Human Resources); AND FOR OTHER PURPOSES.

WHEREAS, Bishop & Brogdon Company has requested a refund in the amount of SEVEN THOUSAND NINE HUNDRED FORTY FIVE DOLLARS AND TEN CENTS (\$7,945.10) for an overpayment of business tax fees for revenue generated from the 2005 thru 2008 tax year in error due to relocation of the company to the Fulton County Taxing jurisdiction creating dual taxation ; and

WHEREAS, Bishop & Brogdon Company has submitted supporting documents to the Office of Revenue to substantiate its claim; and

WHEREAS, the Office of Revenue investigated the claim and has determined that Bishop & Brogdon Company is entitled to a refund in an amount not to exceed SEVEN THOUSAND NINE HUNDRED FORTY FIVE DOLLARS AND TEN CENTS (\$7,945.10).

THE CITY COUNCIL OF THE CITY OF ATLANTA, GEORGIA, HEREBY RESOLVES, that the Chief Financial Officer is hereby directed to issue a refund to Bishop & Brogdon Company in an amount not to exceed SEVEN THOUSAND NINE HUNDRED FORTY FIVE DOLLARS AND TEN CENTS (\$7,945.10) for overpayment of business tax fees to the City of Atlanta from 2005 thru 2008.

BE IT FURTHER RESOLVED, that said refund shall be charged to and paid from FDOA 1001(General Fund) 200301 (NDP Unallocated –Citywide Employee Expenses) 5730012 (Account Refunds) 154000 (Function Activity Human Resources).

Part II: Legislative White Paper: (This portion of the Legislative Request Form will be shared with City Council members and staff)

A. To be completed by Legislative Counsel:

Committee of Purview:

Caption:

Council Meeting Date:

Requesting Dept.:

B. To be completed by the department :

1. Please provide a summary of the purpose of this legislation (Justification Statement).

Example: The purpose of this legislation is to anticipate funds from a local assistance grant to purchase child safety seats.

The purpose of this legislation is to refund Business Tax Fees remitted in error.

2. Please provide background information regarding this legislation.

Example: The task force of homelessness conducted a study regarding homelessness, its impact and consequences on the City. This resolution reflects the Mayor's desire to open a twenty-four hour center that will respond to the needs of the homelessness in Atlanta.

The Bishop & Brogdon Company has remitted Business Tax Fees on Revenue Generated for the 2005 thruu 2008 tax year in error, due to relocation of company to Fulton County Taxing jurisdiction thus creating dual taxation resulting in an over payment in the amount of \$7,945.10.

3. If Applicable/Known:

(a) **Contract Type (e.g. Professional Services, Construction Agreement, etc):** N/A

(b) **Source Selection:** N/A

(c) **Bids/Proposals Due:** N/A

(d) **Invitations Issued:** N/A

(e) **Number of Bids:** N/A

(f) **Proposals Received:** N/A

(g) **Bidders/Proponents:** N/A

(h) **Term of Contract:** N/A

4. Fund Account Center: 1001 (General Fund) 200301 (Dept NDP Unallocated - Citywide Employee Expenses) 5730012 (Account Refunds) 1540000 (Function Activity Human Resources).

5. Source of Funds: *Example: Local Assistance Grant*

6. Fiscal Impact: This legislation will result in a reduction in the amount of \$ 7,945.10 to 1001 (General Fund) 200301 (Dept NDP Unallocated-Citywide Employee Expenses) 5730012 (Account Refunds) 1540000 (Function Activity Human Resources).

Example: This legislation will result in a reduction in the amount of _____ to Fund Account Center Number _____.

7. Method of Cost Recovery: N/A

Examples:

- a. Revenues generated from the permits required under this legislation will be used to fund the personnel needed to carry out the permitting process.*
- b. Money obtained from a local assistance grant will be used to cover the costs of this Summer Food Program.*

This Legislative Request Form Was Prepared By: Jerome Bodiford, Finance Department
x6431, submitted by LaShawn Gardiner

City of Atlanta
Office of Revenue
Business Tax Division

REFUND REQUEST APPROVAL

Date April 23, 2009

Account # 001368 LGB

Business Name Bishop & Brogdon

Requested Refund Amount \$ 7,945.10

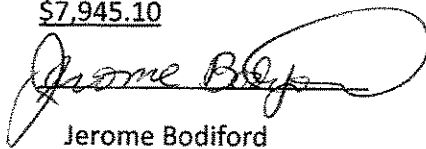
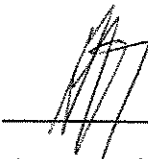
Mailing Address 790-B Great Southwest Pkwy
Atlanta, Georgia 30336

SSN/FEIN

Confirmed By Jerome Bodiford  (Initials)

Date April 23, 2009

Reason for Request Customer relocated to Fulton County in 2004

\$7,945.10
Approved By  Jerome Bodiford  Gary Donaldson

To Be Completed by Processor

Office of Revenue Representative _____ Date _____

Disbursement Number _____ Date _____

Completed, Copied & Filed _____

Copies Available Upon Request Only

rh
9-26-08

City of Atlanta
Office of Revenue
Business Tax Division

REQUEST FOR REFUND

Date April 23, 2009

Account # 001368 LGB

To: Jerome Bodiford, Business Tax Manager

(Approval Initials )

From: Customer Service

Business Name Bishop & Brogdon

Business Location 790-B Great Southwest Pkwy

Atlanta, Georgia 30336

Mailing Address Attn: Traci Whitley -790-B Great Western Pkwy

Atlanta, GA 30336

Telephone Number (404) 494-4333

Contact Person Traci Whitley

Reason for Request customer relocated to Fulton County taxing jurisdiction in Nov of 2004

Refund Amount \$ 7,945.10

Federal Tax ID#

Make Disbursement Payable to Bishop & Brogdon

790-B Great Western Pkwy, Atlanta, GA 30336

Submitted by: 

Date

4/23/2009

Approved by: 

Date

4/23/09

rh 9-26-08

04/14/2009 12:51 FAX 4043443798

BISHOP&BROGDON

002/003

FROM :RickLathem

FAX NO. :2056611023

Apr. 07 2009 11:01AM P1

04/07/2009 10:56 FAX 4043443798

BISHOP&BROGDON

* LATHEN

001/001

FINAL/CLOSE: FINAL REPORT/CLOSE BUSINESS FORM

CITY OF ATLANTA
DEPARTMENT OF FINANCE - BUSINESS TAX DIVISION
55 TRINITY AVENUE, S.W. SUITE 1350
ATLANTA, GA 30303
PHONE 404-330-6270
FAX 404-658-7465

DATE: 4/6/09

In order to final/close your Business Tax Registration Certificate, you must submit this form. Please indicate your actual gross revenues and actual number of employees for the period of time you operated your business in the City of Atlanta. NOTE: Your most final or close your business account, if there is an ownership change. Tax Registration Certificates are non-transferable.

Please complete the following form in its entirety and mail or fax to the City of Atlanta Business Tax Division at the above fax number, along with your current year's Business Tax Registration Certificate: (If it has not expired for the year).

- ❖ Business Tax Registration Certificate Number: 001368LGB
- ❖ Federal Tax ID Number: 58-0956025
- ❖ Date Business Closed: 11/27/04
- ❖ Actual amount of revenue (dollar volume) for number of months in business generated in Georgia: 1,152,212
- ❖ Number of (equivalent) full time employees: 24
- ❖ Name and Address of New Owner:

PLEASE INDICATE YOUR MAILING ADDRESS TO RECEIVE FINAL INFORMATION

APPLICANT'S SIGNATURE: Richard N. Lathem
NAME: Richard N. Lathem
ADDRESS: 190 B Great Southwest TELEPHONE: 404-494-4333
CITY: Atlanta STATE: GA ZIP: 30336

Sworn to and subscribed before me this 6th day of April year 2009
Notary Public: Sherry Whitley

(RETURN ORIGINAL TO THE ADDRESS LISTED ABOVE (CITY OF ATLANTA) - RETAIN COPY FOR YOUR RECORDS)

For Office Use Only	Return To _____	Date _____
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CITY OF ATLANTA
DEPARTMENT OF FINANCE
OFFICE OF REVENUE
BUSINESS TAX CALCULATOR

BISHOP & BROGDON- Acct# 001368LGB

YEAR	2005	2006	2007	2008
TAX CLASS	5	5	5	5
TAX RATE	1.40	1.40	1.40	1.40
FLAT RATE	50.00	50.00	50.00	50.00
REGISTRATION FEE	75.00	75.00	75.00	75.00
EMPLOYEE RATE	15.00	15.00	15.00	15.00
STANDARD DEDUCTION	10,000.00	10,000.00	10,000.00	10,000.00
FTF PRE-2005 10%/ 2005-PRESENT \$500	-	-	-	-
FTP (10%)	0.10	0.10	0.10	0.10
INTEREST RATE (1% or 0.01)	0.01	0.01	0.01	0.01
DELINQUENT CHARGE (1.50-3.00)			1.50	
EMPLOYEE CREDIT	1	1	1	1
Actual Revenue	\$1,152,212.00	1,140,690.00	1,010,049.00	1,010,049.00
Flat Rate Credit \$50=10,000	10,000.00	10,000.00	10,000.00	10,000.00
Number of Employee	24	20	21	21
Adjusted No. of Employee (\$15=1)	23	19	20	20
Tax	2,069.10	1,992.97	1,825.07	1,825.07
Registration Fee Credit (\$75 If Paid)	-	-	-	-
Bill Adjustment (+/-)	-	-	-	-
PY Unpaid Balance	-	-	-	-
PY Payment Credit	-	-	-	-
Adjusted Tax Due	2,069.10	1,992.97	1,825.07	1,825.07
Failure To File Penalty-\$500 Pre-'05 10%	-	-	-	-
Failure To Pay Penalty (10%)	-	-	191.69	-
Current Date/Payment Date				
Bill due Date				
Number of Month Late				
Interest (1% per month)	-	-	19.17	-
FIFA	-	-	1.50	-
Payment Credit-Received After Due Date	-	-	-	-
Total Amount Due	2,069.10	1,992.97	2,037.43	1,825.07
Payments	2,068.74	2,099.98	2,129.21	1,657.17
Grand Total REMITTED IN ERROR	\$ 7,945.10			
Grand Total to be REFUNDED	\$ 7,945.10			

NOTE: \$75.00 COVERS 1 EMPLOYEE AND THE FIRST \$10,000.00
\$50.00 PLUS (RATE VARIOUS EXAMPLE \$1.10 PER 1000)
\$15.00 PER EMPLOYEE
FAILURE TO PAY CHARGE \$500.00 PENALTY
FIFA CHARGE \$1.50
INTEREST CHARGE ON UNPAID BALANCE 1% PER MONTH (12% ANNUALLY)



790-B Great Southwest Pkwy., Atlanta, Georgia 30336, (404) 494-4333
1-800-241-2963 • Fax: 404-344-3696
E-Mail: bishop-brogdon@bishop-brogdon.com

September 8, 2008

City of Atlanta
General Business License
P.O. Box 932053
Atlanta, GA. 31193

Attention: Ms. Montgomery

Reference: Account Number: 001368LGB

We have recently been informed that we should have a business license from Unincorporated Fulton County not the City of Atlanta. We moved our location from Whitehall Street in November 2004; however, the City of Atlanta kept renewing our license in error. Unincorporated Fulton County is planning on going back to that date and charging us for their license. Therefore, I am requesting a refund of the money paid to the City of Atlanta for the following years: 2005, 2006, 2007, and 2008.

Please call with any questions.

Sincerely,

Tracey Whitley
Office Manager

#7874



790-B Great Southwest Pkwy., Atlanta, Georgia 30336, (404) 494-4333
1-800-241-2963 • Fax: 404-344-3696
E-Mail: bishop-brogdon@bishop-brogdon.com

March 22, 2005

City of Atlanta
General Business License
P.O. Box 932053
Atlanta, GA. 31193

Reference: Account Number - 001368LGB

To Whom It May Concern:

Our company has relocated to the following address:

Bishop & Brogdon Inc.
790-B Great Southwest Pkwy.
Atlanta, GA. 30303

Please change your records accordingly.

Sincerely,

Tracey Whitley
Tracey Whitley

TLW



FULTON COUNTY

FROM THE OFFICE OF
DAWNA P. HILL, SR INSPECTOR

FULTON COUNTY FINANCE DEPARTMENT
5600 STONEWALL TELL RD - ROOM 104
COLLEGE PARK, GA 30349
(770) 306-3171

Ms. Whitley:

\$ 8771.73

The total amount due is ~~10,255.21~~. I will need this check by Tuesday,
September 23, 2008.

Thank you for your cooperation.

Dawna Hill, Sr. Inspector
Fulton County Finance Department
Revenue Discovery Systems (RDS)

BUSINESS TAX DIVISION
RENEWAL WORKSHEETBusiness Name Bishop & Brogdon-2004Account # TBDFee Class 3Rate 0.00085Tax Adjustment for Previous Year 2003

A. Actual Gross Receipts

Less Allowable Deductions

a.) Sales, Use or Excise Taxes

a)

b.) Inter-organizational Sales

b)

c.) Payment to Sub-Contractors

c)

(Provide name, address, phone and dollar amount)

d.) Out of State Sales

d)

e.) Sales Return and Allowances

e)

f.) Total Deductions (add a through e)

A. \$B. \$C. \$D. \$E. \$F. \$G. \$H. \$I. \$J. \$

B. Subtract Deductions From Gross Receipts

(If actual and estimated gross receipts is less than \$5,000 omit the D & E and proceed to line F)

C. Estimated Gross Receipts From Previous Year

D. Gross Receipts Adjustment = B-C (+ or -)

E. Tax Adjustment = Line D * 0.00085

F. Actual Employee Count for Previous Year (Minimum is 1)

G. Estimated Employee Count from Previous Year

H. Employee Adjusted Base = F-G (+ or -)

I. Employee Adjustment = Line H x \$13.00 (+ or -)

J. Business Tax Adjustment Fee for Previous Year (Add lines E and I)

Tax Calculation for Current Year 2004

1. Estimated Gross Receipts

Less Allowable Deductions

a.) Sales, Use or Excise Taxes

a)

b.) Inter-organizational Sales

b)

c.) Payment to Sub-Contractors

c)

(Provide name, address, phone and dollar amount)

d.) Out of State Sales

d)

e.) Sales Return and Allowances

e)

f.) Total Deductions (add a through e)

1. \$ 183,000.002. \$ 183,000.003. \$ 20,000.004. \$ 163,000.005. \$ 135.656. \$ 13.007. \$ 13.008. \$ 13.009. \$ 13.0010. \$ 588.5511. \$ 526.7512. \$13. \$ 1,115.30

2. Subtract Deductions From Estimated Gross Receipts

3. Standard Deduction

4. Subtract Line 3 From Line 2 (use 0 if amount is negative)

5. Tax Adjustment = Line D * 0.00085

6. Flat Fee

7. Flat Fee for One Employee

8. Additional Employee (over one) 24 x 13

9. Administrative Fee

10. Subtotal (Add lines 5 through 9)

11. 10% Penalty due after March 31 plus 1.5 % Interest per month

12. Business Tax Adjustment Fee for Previous Year (Line J)

13. Total Amount Due= Line 10 through Line 12 (+ or -)

Make Check Payable To: Tax Trust Account

Mail To: RDS, PO Box 830726, Birmingham, Alabama 35283

I hereby swear that the information reported on this worksheet for disclosure in order to obtain an Occupational Tax Certificate is to the best of my knowledge true, correct and complete.

Signed _____ Date _____ Telephone _____

BUSINESS TAX DIVISION
RENEWAL WORKSHEET

Business Name Bishop & Brogdon-2005

Account # TBD
Fee Class #3
Rate 0.00085

Tax Adjustment for Previous Year 2004

- A. Actual Gross Receipts
Less Allowable Deductions
- a.) Sales, Use or Excise Taxes a) \$ -
 - b.) Inter-organizational Sales b) \$ -
 - c.) Payment to Sub-Contractors c) \$ -
(Provide name, address, phone and dollar amount)
 - d.) Out of State Sales d) \$ -
 - e.) Sales Return and Allowances e) \$ -
 - f.) Total Deductions (add a through e)
- B. Subtract Deductions From Gross Receipts
If actual and estimated gross receipts is less than \$10,000 and line D & E and proceed to line F.
- C. Estimated Gross Receipts From Previous Year
- D. Gross Receipts Adjustment = B-C (+ or -)
- E. Tax Adjustment = Line D * 0.00085
- F. Actual Employee Count for Previous Year (Minimum is 1)
- G. Estimated Employee Count from Previous Year
- H. Employee Adjusted Base = F-G (+ or -)
- I. Employee Adjustment = Line H x \$13.00 (+ or -)
- J. Business Tax Adjustment Fee for Previous Year (Add lines E and I)

A. _____
B. \$ _____
C. _____
D. \$ _____
E. \$ _____
F. _____
G. _____
H. _____
I. \$ _____
J. \$ _____

Tax Calculation for Current Year 2005

1. Estimated Gross Receipts
Less Allowable Deductions
- a.) Sales, Use or Excise Taxes a) \$ -
 - b.) Inter-organizational Sales b) \$ -
 - c.) Payment to Sub-Contractors c) \$ -
(Provide name, address, phone and dollar amount)
 - d.) Out of State Sales d) \$ -
 - e.) Sales Return and Allowances e) \$ -
 - f.) Total Deductions (add a through e)
2. Subtract Deductions From Estimated Gross Receipts
3. Standard Deduction
4. Subtract Line 3 From Line 2 (use 0 if amount is negative)
5. Tax Adjustment = Line D * 0.00085
6. Flat Fee
7. Flat Fee for One Employee
8. Additional Employee (over one) 23 x 13
9. Administrative Fee
10. Subtotal -(Add lines 5 through 9)
11. 10% Penalty due after March 31 plus 1.5 % interest per month
12. Business Tax Adjustment Fee for Previous Year (Line J)
13. Total Amount Due= Line 10 through Line 12 (+ or -)

1. \$ 1,152,212.00
2. \$ 1,152,212.00
3. \$ 20,000.00
4. \$ 1,132,212.00
5. \$ 962.38
6. \$ 50.00
7. \$ 13.00
8. \$ 299.00
9. \$ 75.00
10. \$ 1,399.38
11. \$ 1,000.58
12. \$ _____
13. \$ 2,399.94

Make Check Payable To: Tax Trust Account
Mail To: RDS, PO Box 830725, Birmingham, Alabama 35283

I hereby swear that the information reported on this worksheet for disclosure in order to obtain an Occupational Tax Certificate is to the best of my knowledge true, correct and complete.

Signed _____ Date _____ Telephone _____

BUSINESS TAX DIVISION
RENEWAL WORKSHEETBusiness Name Bishop & Brogdon-2006Account # TBD
Fee Class 3
Rate 0.00085Tax Adjustment for Previous Year 2005

A. Actual Gross Receipts

Less Allowable Deductions

- | | | |
|---|----|------|
| a.) Sales, Use or Excise Taxes | a) | |
| b.) Inter-organizational Sales | b) | \$ - |
| c.) Payment to Sub-Contractors
<small>(Provide name, address, phone and dollar amount)</small> | c) | \$ - |
| d.) Out of State Sales | d) | \$ - |
| e.) Sales Return and Allowances | e) | \$ - |
| f.) Total Deductions (add a through e) | | |

A. _____

f) \$ -

B. Subtract Deductions From Gross Receipts

(If actual and estimated gross receipts is less than 20,000 omit line D & E and proceed to line F.)

C. Estimated Gross Receipts From Previous Year

D. Gross Receipts Adjustment = B-C (+ or -)

E. Tax Adjustment = Line D * 0.00085

F. Actual Employee Count for Previous Year (Minimum is 1)

G. Estimated Employee Count from Previous Year

H. Employee Adjusted Base = F-G (+ or -)

I. Employee Adjustment = Line H x \$13.00 (+ or -)

J. Business Tax Adjustment Fee for Previous Year (Add lines E and I)

B. \$ -

C. _____

D. \$ -

E. \$ -

F. _____

G. _____

H. 0

I. \$ -

J. \$ -

Tax Calculation for Current Year 2006

1. Estimated Gross Receipts

Less Allowable Deductions

- | | | |
|---|----|------|
| a.) Sales, Use or Excise Taxes | a) | |
| b.) Inter-organizational Sales | b) | \$ - |
| c.) Payment to Sub-Contractors
<small>(Provide name, address, phone and dollar amount)</small> | c) | \$ - |
| d.) Out of State Sales | d) | \$ - |
| e.) Sales Return and Allowances | e) | \$ - |
| f.) Total Deductions (add a through e) | | |

1. \$ 1,140,690.00

f) \$ -

2. Subtract Deductions From Estimated Gross Receipts

3. Standard Deduction

4. Subtract Line 3 From Line 2 (use 0 if amount is negative)

5. Tax Adjustment = Line 4 * 0.00085

6. Flat Fee

7. Flat Fee for One Employee

8. Additional Employee (over one) 23 x 13

9. Administrative Fee

10. Subtotal -(Add lines 5 through 9)

11. 10% Penalty due after March 31 plus 1.5 % Interest per month

12. Business Tax Adjustment Fee for Previous Year (Line J)

13. Total Amount Due= Line 10 through Line 12 (+ or -)

2. \$ 1,140,690.00

3. \$ 20,000.00

4. \$ 1,120,690.00

5. \$ 952.59

6. \$ 50.00

7. \$ 13.00

8. \$ 299.00

9. \$ 75.00

10. \$ 1,389.59

11. \$ 743.43

12. \$ -

13. \$ 2,133.02

Make Check Payable To: Tax Trust Account

Mail To: RDS, PO Box 830725, Birmingham, Alabama 35283

I hereby swear that the information reported on this worksheet for disclosure in order to obtain an Occupational Tax Certificate is to the best of my knowledge true, correct and complete.

Signed _____ Date _____ Telephone _____

BUSINESS TAX DIVISION
RENEWAL WORKSHEETBusiness Name Bishop & Brogdon-2007Account # TBD
Fee Class 3
Rate 0.00085Tax Adjustment for Previous Year 2006

A. Actual Gross Receipts

Less Allowable Deductions

a.) Sales, Use or Excise Taxes

a) \$ -

b.) Inter-organizational Sales

b) \$ -

c.) Payment to Sub-Contractors

c) \$ -

(Provide name, address, phone and dollar amount)

d.) Out of State Sales

d) \$ -

e.) Sales Return and Allowances

e) \$ -

f.) Total Deductions (add a through e)

A. _____

f) \$ -

B. Subtract Deductions From Gross Receipts

(If actual and estimated gross receipts are less than \$20,000 omit line D & E and proceed to line F)

C. Estimated Gross Receipts From Previous Year

D. Gross Receipts Adjustment = B-C (+ or -)

E. Tax Adjustment = Line D * 0.00085

F. Actual Employee Count for Previous Year (Minimum is 1)

G. Estimated Employee Count from Previous Year

H. Employee Adjusted Base = F-G (+ or -)

I. Employee Adjustment = Line H x \$13.00 (+ or -)

J. Business Tax Adjustment Fee for Previous Year (Add lines E and I)

B. \$ -

C. _____

D. \$ -

E. \$ -

F. _____

G. _____

H. 0

I. \$ -

J. \$ -

Tax Calculation for Current Year

2007

1. Estimated Gross Receipts

1. \$ 1,010,049.00

Less Allowable Deductions

a.) Sales, Use or Excise Taxes

a) \$ -

b.) Inter-organizational Sales

b) \$ -

c.) Payment to Sub-Contractors

c) \$ -

(Provide name, address, phone and dollar amount)

d.) Out of State Sales

d) \$ -

e.) Sales Return and Allowances

e) \$ -

f.) Total Deductions (add a through e)

f) \$ -

2. Subtract Deductions From Estimated Gross Receipts

2. \$ 1,010,049.00

3. Standard Deduction

3. \$ 20,000.00

4. Subtract Line 3 From Line 2 (use 0 if amount is negative)

4. \$ 990,049.00

5. Tax Adjustment = Line 4 * 0.00085

5. \$ 841.54

6. Flat Fee

6. \$ 50.00

7. Flat Fee for One Employee

7. \$ 13.00

8. Additional Employee (over one) 19 x 13

8. \$ 247.00

9. Administrative Fee

9. \$ 75.00

10. Subtotal (Add lines 5 through 9)

10. \$ 1,228.54

11. 10% Penalty due after March 31 plus 1.5 % Interest per month

11. \$ 435.42

12. Business Tax Adjustment Fee for Previous Year (Line J)

12. \$ -

13. Total Amount Due= Line 10 through Line 12 (+ or -)

13. \$ 1,661.96

Make Check Payable To: Tax Trust Account

Mail To: RDS, PO Box 830725, Birmingham, Alabama 35283

I hereby swear that the information reported on this worksheet for disclosure in order to obtain an Occupational Tax Certificate is to the best of my knowledge true, correct and complete.

Signed _____ Date _____ Telephone _____

BUSINESS TAX DIVISION
RENEWAL WORKSHEETBusiness Name Bishop & Brogdon-2006Account # TBD
Fee Class 3
Rate 0.00085

Tax Adjustment for Previous Year

2007

- A. Actual Gross Receipts
- Less Allowable Deductions
- a.) Sales, Use or Excise Taxes a) \$ -
- b.) Inter-organizational Sales b) \$ -
- c.) Payment to Sub-Contractors c) \$ -
(Provide name, address, phone and dollar amount)
- d.) Out of State Sales d) \$ -
- e.) Sales Return and Allowances e) \$ -
- f.) Total Deductions (add a through e)
- B. Subtract Deductions From Gross Receipts
- (If actual and estimated gross receipts is less than 20,000 omit line D & E and proceed to line F)
- C. Estimated Gross Receipts From Previous Year
- D. Gross Receipts Adjustment = B-C (+ or -)
- E. Tax Adjustment = Line D * 0.00085
- F. Actual Employee Count for Previous Year (Minimum is 1)
- G. Estimated Employee Count from Previous Year
- H. Employee Adjusted Base = F-G (+ or -)
- I. Employee Adjustment = Line H x \$13.00 (+ or -)
- J. Business Tax Adjustment Fee for Previous Year (Add lines E and I)

A.

B. \$ -

C.

D. \$ -

E. \$ -

F.

G.

H. 0

I. \$ -

J. \$ -

Tax Calculation for Current Year

2008

- 1 Estimated Gross Receipts
- Less Allowable Deductions
- a.) Sales, Use or Excise Taxes a) \$ -
- b.) Inter-organizational Sales b) \$ -
- c.) Payment to Sub-Contractors c) \$ -
(Provide name, address, phone and dollar amount)
- d.) Out of State Sales d) \$ -
- e.) Sales Return and Allowances e) \$ -
- f.) Total Deductions (add a through e)
2. Subtract Deductions From Estimated Gross Receipts
3. Standard Deduction
4. Subtract Line 3 From Line 2 (use 0 if amount is negative)
5. Tax Adjustment = Line D * 0.00085
6. Flat Fee
7. Flat Fee for One Employee
8. Additional Employee (over one) 20 x 13
9. Administrative Fee
- 10 Subtotal (Add lines 5 through 9)
11. 10% Penalty due after March 31 plus 1.5 % Interest per month
- 12 Business Tax Adjustment Fee for Previous Year (Line J)
13. Total Amount Due= Line 10 through Line 12 (+ or -)

1. \$ 1,015,099.002. \$ 1,015,099.003. \$ 20,000.004. \$ 995,099.005. \$ 845.836. \$ 50.007. \$ 13.008. \$ 260.009. \$ 75.0010. \$ 1,243.8311. \$ 217.8712. \$ -13. \$ 1,461.51

Make Check Payable To: Tax Trust Account

Mail To: RDS, PO Box 830725, Birmingham, Alabama 35283

I hereby swear that the information reported on this worksheet for disclosure in order to obtain an Occupational Tax Certificate is to the best of my knowledge true, correct and complete.

Signed Date Telephone

TRANSMITTAL FORM FOR LEGISLATION

TO: MAYOR'S OFFICE

ATTN: GREG PRIDGEON

Dept.'s Legislative Liaison: LaShawn Gardiner

Contact Number: (404) 330-6449

Originating Department: Department of Finance

Committee(s) of Purview: FINANCE/EXECUTIVE COMMITTEE

Chief of Staff Deadline: 5/26/2009

Anticipated Committee Meeting Date(s): JUNE 9-10, 2009

Anticipated Full Council Date: JUNE 15, 2009

Legislative Counsel's Signature: Jack Tilson

Commissioner Signature:  _____

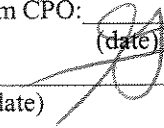
Chief Procurement Officer Signature: _____

CAPTION

A RESOLUTION AUTHORIZING THE CHIEF FINANCIAL OFFICER TO ISSUE A REFUND TO BISHOP & BROGDON COMPANY IN AN AMOUNT NOT TO EXCEED SEVEN THOUSAND NINE HUNDRED FORTY FIVE DOLLARS AND TEN CENTS (\$7,945.10) FOR AN OVERPAYMENT OF BUSINESS TAX FEES; ALL FUNDS SHALL BE CHARGED TO AND PAID FROM FDOA 1001(General Fund) 200301 (NDP Unallocated –Citywide Employee Expenses) 5730012 (Account Refunds) 154000 (Function Activity Human Resources); AND FOR OTHER PURPOSES.

FINANCIAL IMPACT (if any):

Mayor's Staff Only

Received by CPO: _____ Received by LC from CPO: _____
(date) (date)
Received by Mayor's Office: 5/21/09 Amy Reviewed by:  _____
(date) (date)
Submitted to Council: _____
(date)